



REGFORM: 2018 Missouri Air Compliance Seminar

March 1, 2018



Company Description

Fully rate-regulated electric and gas utility

- Corporate Headquarters
- Electric Service Territory
- Electric & Natural Gas Territory



2.4M
electric
customers

0.9M
gas
customers

10,200MW
regulated electric
generation
capability

4,800
circuit miles
FERC-regulated
electric
transmission

~\$14B
Equity market
capitalization

S&P 500
Component of
Stock Index

Ameren Businesses

Ameren Missouri

- Electric generation, transmission and distribution business and a natural gas distribution business in Missouri regulated by MoPSC
- Serves 1.2 million electric and 0.1 million gas customers
- 10,200 MW of total generation capability

Ameren Illinois Electric Distribution

- Electric distribution business in Illinois regulated by ICC
- Serves 1.2 million electric customers

Ameren Illinois Natural Gas

- Natural gas distribution business in Illinois regulated by ICC
- Serves 0.8 million gas customers

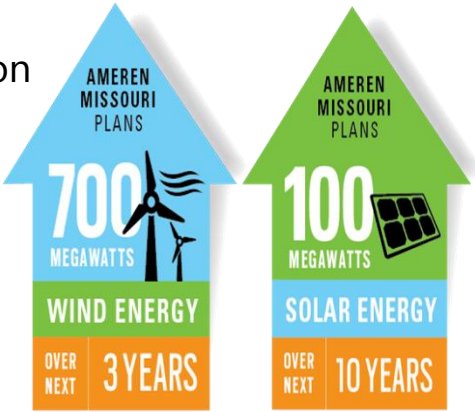
Ameren Transmission

- Electric transmission businesses of Ameren Illinois and ATXI regulated by FERC
- Ameren Illinois invests in local reliability projects
- ATXI invests in regional multi-value projects



Missouri 20-year Integrated Resource Plan Filed with Missouri PSC

- Transitioning generation to a cleaner, more diverse portfolio in a responsible fashion**
 - Planning to add at least 700 MWs of wind generation by 2020, which represents an investment of ~\$1 billion
 - Also adding 100 MWs of solar generation over next 10 years, with 50 MWs expected by 2025
 - Potential exists for additional renewable generation as a result of improving technology and economics
 - Retiring over 50%, ~2,750 MWs, of existing coal generation
- Continuing substantial energy efficiency programs**
 - Combined Missouri and Illinois electric energy efficiency spend of over \$150 million annually



- Targeting substantial reductions in CO₂ emissions – 35% by 2030, 50% by 2040 and 80% by 2050**

